





如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”.

如閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)；請參閱「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記號碼。

(3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼 護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼 護照號碼。

(4) If an application is made by an unlisted company and:
the principal business of that company is dealing in securities; and
you exercise statutory control over that company,
then the application will be treated as being made for your benefit.

倘若申請人是一家非上市公司，而：

該公司主要從事證券買賣業務；及

閣下對該公司可行使法定控制權，

是項申請將視為閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。 蔴颯闔鈕飢葦螭蟻鈕闔鞞蠅 離豸樞鷲鞞閏唬鵬啤稜零蠖蠶類鞞誼鵬啤

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Sample



3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

| | |
|---|---|
| <ul style="list-style-type: none"> • be in Hong Kong dollars; • not be post-dated; • be made payable to "Wing Lung Bank (Limited)"; • be crossed "Account Payee Only"; | <ul style="list-style-type: none"> • be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name. |
| <ul style="list-style-type: none"> • be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. | |

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

| | | |
|-------------------------|-----------------------------|---|
| Hong Kong Island | Head Office | 45 Des Voeux Road Central, Central |
| | Johnston Road Branch | 118 Johnston Road, Wan Chai |
| | Kennedy Town Branch | 28 Catchick Street, Kennedy Town |
| Kowloon | Mongkok Branch | B/F Wing Lung Bank Centre, 636 Nathan Road, Mong Kok |
| | Tsim Sha Tsui Branch | 4 Carnarvon Road, Tsim Sha Tsui |
| | San Po Kong Branch | 8 Shung Ling Street, San Po Kong |
| New Territories | Tsuen Wan Branch | 251 Sha Tsui Road, Tsuen Wan |

5. Your Application Form can be lodged at these times:

| | | |
|--------|-----|-------|
| 2, 201 | .00 | .00 |
| 1, 201 | .00 | .00 |
| 2, 201 | .00 | .00 |
| 3, 201 | .00 | .00 |
| , 201 | .00 | .00 |
| , 201 | .00 | .00 |
| , 201 | .00 | .00 |
| , 201 | .00 | .00 |
| , 201 | .00 | 12.00 |

6. The latest time for lodging your application is 12:00 noon on Thursday, March 9, 2017. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in the section headed "How to Apply for the Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

The application for the Hong Kong Offer Shares will commence on Tuesday, February 28, 2017 through Thursday, March 9, 2017, being slightly longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Hong Kong Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Wednesday, March 15, 2017. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, March 16, 2017.

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申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為200股香港發售股份,並為下表所列的其中一個數目,否則恕不受理。

| 申請認購的香港發售股份數目 | 申請時應繳款項 港元 | 申請認購的香港發售股份數目 | 申請時應繳款項 港元 | 申請認購的香港發售股份數目 | 申請時應繳款項 港元 |
|---------------|---------------|---------------|---------------|---------------|---------------|
| 200 | 3,030.23 | 6,000 | 90,906.93 | 100,000 | 1,515,115.50 |
| 400 | 6,060.46 | 7,000 | 106,058.09 | 200,000 | 3,030,231.00 |
| 600 | 9,090.69 | 8,000 | 121,209.24 | 300,000 | 4,545,346.50 |
| 800 | 12,120.92 | 9,000 | 136,360.40 | 400,000 | 6,060,462.00 |
| 1,000 | 15,151.16 | 10,000 | 151,511.55 | 500,000 | 7,575,577.50 |
| 1,200 | 18,181.39 | 20,000 | 303,023.10 | 600,000 | 9,090,693.00 |
| 1,400 | 21,211.62 | 30,000 | 454,534.65 | 700,000 | 10,605,808.50 |
| 1,600 | 24,241.85 | 40,000 | 606,046.20 | 800,000 | 12,120,924.00 |
| 1,800 | 27,272.08 | 50,000 | 757,557.75 | 900,000 | 13,636,039.50 |
| 2,000 | 30,302.31 | 60,000 | 909,069.30 | 1,000,000 | 15,151,155.00 |
| 3,000 | 45,453.47 | 70,000 | 1,060,580.85 | 1,666,800 * | 25,253,945.15 |
| 4,000 | 60,604.62 | 80,000 | 1,212,092.40 | | |
| 5,000 | 75,755.78 | 90,000 | 1,363,603.95 | | |

* 閣下可申請認購的香港發售股份最高數目

2. 閣下作為申請人,必須按照下列指示以英文填妥表格,並於申請表格第二頁簽署,只接納親筆簽名(不得以個人印章代替)。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:
該指定中央結算系統參與者必須於表格蓋上公司印鑑(附有公司名稱),並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請:

表格須載有閣下的姓名和香港身份證號碼。

須在適當方格內填寫閣下的參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:

表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼;

須在適當方格內填寫閣下的參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請:

表格須載有閣下的公司名稱和香港商業登記號碼;

須在適當方格內填寫閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及或顯示公司名稱之公司印鑑)如有不確或遺漏或其他類似事項,均可能導致申請無效。

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3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購申請不獲接納:

| 支票必須: | 銀行本票必須: |
|--|---|
| 為港元; 不得為期票; 註明抬頭人為「永隆銀行受託代管有限公司 - 弘和仁愛公開發售」; 劃線註明「只准入抬頭人賬戶」; | |
| 從閣下在香港的港元銀行賬戶中開出;及顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名/名稱相同。如屬聯名申請,賬戶名稱必須與排名首位申請人的姓名/名稱相同。 | 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名/名稱。銀行本票所示姓名/名稱須與閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。 |

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同支票或銀行本票)投入下列任何一家分行特設的收集箱:

永隆銀行有限公司

| 地區 | 分行名稱 | 地址 |
|-----|--------|-------------------|
| 香港島 | 總行 | 中環德輔道中45號 |
| | 莊士敦道分行 | 灣仔莊士敦道118號 |
| | 堅尼地城分行 | 堅尼地城吉席街28號 |
| 九龍 | 旺角分行 | 旺角彌敦道636號永隆銀行中心地庫 |
| | 尖沙咀分行 | 尖沙咀加拿分道4號 |
| | 新蒲崗分行 | 新蒲崗崇齡街8號 |
| 新界 | 荃灣分行 | 荃灣沙咀道251號 |

5. 閣下可於下列時間遞交申請表格:

| | | |
|------------------|---|--------------|
| 二零一七年二月二十八日(星期二) | - | 上午九時正至下午五時正 |
| 二零一七年三月一日(星期三) | - | 上午九時正至下午五時正 |
| 二零一七年三月二日(星期四) | - | 上午九時正至下午五時正 |
| 二零一七年三月三日(星期五) | - | 上午九時正至下午五時正 |
| 二零一七年三月六日(星期一) | - | 上午九時正至下午五時正 |
| 二零一七年三月七日(星期二) | - | 上午九時正至下午五時正 |
| 二零一七年三月八日(星期三) | - | 上午九時正至下午五時正 |
| 二零一七年三月九日(星期四) | - | 上午九時正至中午十二時正 |

6. 截止遞交申請的時間為二零一七年三月九日(星期四)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份 - 10.惡劣天氣對辦理申請登記的影響」一節)。

香港發售股份申請將會自二零一七年二月二十八日(星期二)起直至二零一七年三月九日(星期四)止,較一般市場慣例四天略長。申請款項(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行代表本公司持有,且退款金額(如有)將於二零一七年三月十五日(星期三)不計利息退還予申請人。投資者務請注意,預期股份將於二零一七年三月十六日(星期四)於聯交所開始買賣。

弘和仁愛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - are a close associate (as defined in the Listing Rules) of any of the above;
 - are a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering; and
 - have been allocated or have applied for any International Offer Shares or otherwise participate in the International Offering.

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a W or Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Sole Global Coordinator (or its agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the Hong Kong Share Registrar, receiving bank, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or to send any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfill the criteria mentioned in the section headed "How to Apply for the Hong Kong Offer Shares – 14. Despatch/Collection of Share Certificates and Refund Monies – Personal Collection" in the Prospectus to collect the Share certificate(s) and/or refund cheque(s) in person;

-
- agree that the shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS participant;
 - agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares

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全球發售

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
- 如閣下為公司,申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體,申請須經獲正式授權人員簽署,並註明其所屬代表身份及蓋上公司印鑑。
- 閣下必須身處美國境外,並非美國籍人士(定義見美國證券法S規例),亦非中國法人或自然人。
- 除上市規則批准外,下列人士概不得申請認購任何香港發售股份:

本公司及/或其任何附屬公司股份的現有實益擁有人;

本公司及/或其任何附屬公司的董事或行政總裁;

上述任何人士的緊密聯繫人(定義見上市規則);

本公司的關連人士(定義見上市規則)或緊隨全球發售完成後成為本公司關連人士的人士;及已獲分配或已申請認購任何國際發售股份或以其他方式參與國際發售的人士。

乙、如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格以自身名義代表不同的實益擁有人提交超過一份申請。

丙、填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示閣下(如屬聯名申請人,即各人共同及個別代表閣下本身,或作為閣下代其行事的每位人士的代理或代名人):

承諾簽立所有相關文件,並指示及授權本公司及/或作為本公司代理的獨家全球協調人(或其代理或代名人),代表閣下簽立任何文件及代表閣下進行一切必需事宜,並為按照組織章程細則的規定將閣下獲分配的任何香港發售股份以香港結算代理人的名義登記;

同意遵守公司條例、公司(清盤及雜項條文)條例及組織章程細則;

確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序,並同意受其約束;

確認閣下已接獲及細閱招股章程,提出申請時也僅依據招股章程載列的資料及陳述,而除招股章程任何補充文件外,不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外);

確認閣下知悉招股章程內有關全球發售的限制;同意本公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人、承銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責;

承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售的任何發售股份,也沒有參與國際發售;

同意應本公司、香港證券登記處、收款銀行、獨家全球協調人、獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人、承銷商及/或彼等各自的顧問及代理的要求,向其披露其可能要求提供有關閣下及閣下為其利益提出申請的人士的任何個人資料;

若香港境外任何地方的法例適用於閣下的申請,則同意及保證閣下已遵守所有有關法例,且本公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人、承銷商以及彼等各自的任何高級職員或顧問概不會因接納閣下的購買要約,或閣下在招股章程及申請表格所載條款及條件下的權利及責任所引致的任何行動,而違反香港境外的任何法例;

同意閣下的申請一經接納,即不得因無意的失實陳述而撤銷;

同意閣下的申請受香港法例管轄;

聲明、保證及承諾:(i)閣下明白香港發售股份不曾亦不會根據美國證券法登記;及(ii)閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例),或屬S規例第902條第(h)(3)段所述的人士;

保證閣下提供的資料真實及準確;

同意接納所申請數目或根據申請分配予閣下但數目較少的香港發售股份;

授權本公司將香港結算代理人的名稱列入本公司股東名冊,作為閣下獲分配的任何香港發售股份的持有人,並授權本公司及/或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請排名首位的申請人發送任何股票及/或電子退款指示及/或任何退款支票,郵誤風險由閣下承擔,除非閣下符合招股章程「如何申請香港發售股份-14.發送領取股票及退款-親身領取」一節所述標準以親身領取股票及/或退款支票;

同意獲配發的股份是以香港結算代理人的名義發行,並直接存入中央結算系統,以便記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下的指定中央結算系統參與者股份戶口;

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本表格

同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分股份,或不接納該等獲配發的股份存入中央結算系統;(2)促使該等獲配發的股份從中央結算系統提取,並轉入閣下名下,有關風險及費用概由閣下自行承擔;及(3)促使該等獲配發的股份以閣下名義發行(或如屬聯名申請人,則以排名首位申請人的名義發行),而在此情況下,會以普通郵遞方式將該等獲配發股份的股票寄往閣下在申請表格上所示地址(郵誤風險概由閣下自行承擔)或提供該等股票予閣下領取;

同意香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的股份數目;

同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責;

同意香港結算及香港結算代理人概不以任何方式對閣下負責;

聲明及表示此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請;

明白本公司及獨家全球協調人將依據閣下的聲明及陳述而決定是否向閣下分配任何香港發售股份,閣下如作出虛假聲明,可能會被檢控;

(如本申請是為閣下本身利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下利益而以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請;及

(如閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請;及(ii)閣下獲正式授權作為該人士的代理代為簽署申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權人士提出申請,閣下可向其認購香港發售股份,或拒絕閣下的申請。

釐定發售價及香港發售股份
預期發售價於二零一七年三月十五日(星期三)上午八時正香港公開發售認購水平及香港發售股份分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證護照香港商業登記號碼(如適用)亦同於上述網站公佈。

截止登記認購申請前概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於二零一七年三月十五日(星期三)在《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站(www.hkex.com.hk)及本公司網站(www.hkex.com.hk)公佈最終發售價、國際發售踴躍程度、香港公開發售認購水平及香港發售股份分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證護照香港商業登記號碼(如適用)亦同於上述網站公佈。

如閣下成功申請認購香港發售股份(全部或部分)如閣下的申請全部或部分獲接納,閣下的股票(前提是在到二零一七年三月十六日(星期四)上午八時正香港公開發售成為無條件而並無終止,股票成為有效的所有權證明)將以香港結算代理人名義發出,並按閣下在申請表格的指示於二零一七年三月十五日(星期三)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統,記入閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:香港發售股份將存入閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口,閣下可向該中央結算系統參與者查詢閣下獲配發的香港發售股份數目。

如閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於二零一七年三月十五日(星期三)在《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站(www.hkex.com.hk)及本公司網站(www.hkex.com.hk)刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊發的公告,如有任何資料不符,請於二零一七年三月十五日(星期三)或香港結算或香港結算代理人釐定的任何其他日期下午五時正前知會香港結算。在香港發售股份存入閣下的股份戶口後,閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算當時生效的《投資者戶口操作簡介》所載程序)查詢閣下的新戶口結餘。香港

閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如最終釐定的發售價低於最高發售價,本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份 - 14. 發送領取股票及退款」一節。

數目。

如閣下以中央結算系統投資者戶口持

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) and/or e-Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. The personal data of the securities holders may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque/e-Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and

- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

3. Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company’s appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

如 閣下欲以香港中央結算（代理人）有限公司（「香港結算代理人」

