

Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

(C (Stock code: 3869)

DISCLOSEABLE TRANSACTION IN RELATION TO LOAN AGREEMENT

Security : 1 1 0.066 -2.362 D(54 _ 1 12 (...

BASIS OF THE AMOUNT OF THE LOAN AND THE INTEREST RATE

INFORMATION ON THE GROUP AND JINHUA HOSPITAL

The Group

Jinhua Hospital

REASONS FOR AND BENEFITS OF ENTERING INTO THE LOAN AGREEMENT

Providing commercial and operational benefits to the Company and Jinhua Hospital

(a)

Higher return rate of the Group's investments and lower default risk

Consideration of terms of the Loan Agreement

LISTING RULES IMPLICATIONS

DEFINITIONS

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