



Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

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(Stock code: 3869)

DISCLOSEABLE TRANSACTION IN RELATION TO LOAN AGREEMENT

Prepayment

: $\frac{1}{1 + r} + \frac{1}{1 + r} + \dots + \frac{1}{1 + r} + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots$

Termination

- () $\frac{1}{1 + r} + \frac{1}{1 + r} + \dots + \frac{1}{1 + r} + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots$;
- () $\frac{1}{1 + r} + \frac{1}{1 + r} + \dots + \frac{1}{1 + r} + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots$;
- () $\frac{1}{1 + r} + \frac{1}{1 + r} + \dots + \frac{1}{1 + r} + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots$;
- () $\frac{1}{1 + r} + \frac{1}{1 + r} + \dots + \frac{1}{1 + r} + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots$;
- () $\frac{1}{1 + r} + \frac{1}{1 + r} + \dots + \frac{1}{1 + r} + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots$;
- () $\frac{1}{1 + r} + \frac{1}{1 + r} + \dots + \frac{1}{1 + r} + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots + \frac{C}{1 + r} + \frac{C}{1 + r} + \dots$;

Security

: $1 \quad 1 \quad 0.066 \quad -2.362 \quad D(.54 \quad , \quad 12 \quad ($

BASIS OF THE AMOUNT OF THE LOAN AND THE INTEREST RATE

On August 16, 2017, the Company entered into a loan agreement with the lender, pursuant to which the Company borrowed a total amount of RMB100 million from the lender. The loan is secured by the Company's bank deposits and other assets. The interest rate is 10% per annum. The loan term is 12 months, starting from the date of the loan agreement. The Company will repay the principal and interest in equal installments over the term of the loan.

INFORMATION ON THE GROUP AND JINHUA HOSPITAL

The Group

The Group is a public company listed on the Shanghai Stock Exchange. The Company's financial statements are audited by a qualified independent accounting firm. The Company's financial statements for the year ended December 31, 2017, are available on the Company's website.

Jinhua Hospital

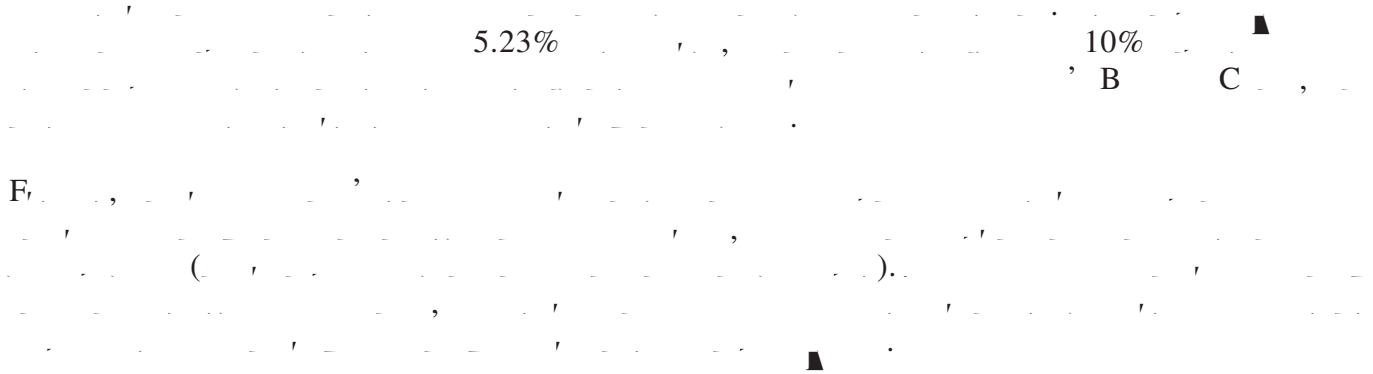
Jinhua Hospital is a subsidiary of the Company. The hospital is a general hospital with a total bed capacity of 1,000. The hospital's financial statements are audited by a qualified independent accounting firm. The hospital's financial statements for the year ended December 31, 2018, are available on the Company's website. The Company holds 75% of the equity of Jinhua Hospital. The hospital's operations are primarily focused on providing medical services to the local community.

REASONS FOR AND BENEFITS OF ENTERING INTO THE LOAN AGREEMENT

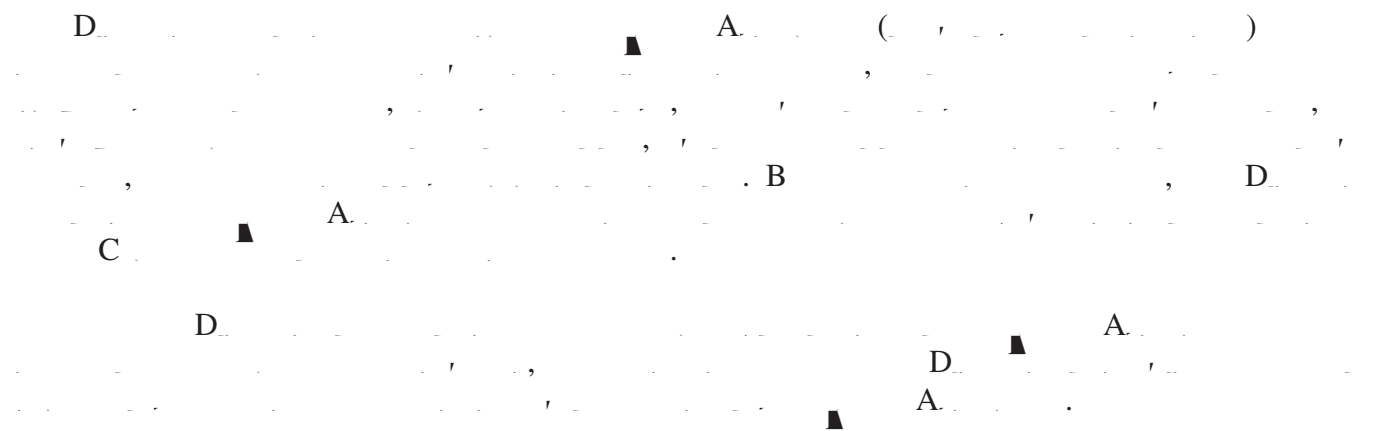
Providing commercial and operational benefits to the Company and Jinhua Hospital

The Company entered into the loan agreement to provide commercial and operational benefits to the Company and Jinhua Hospital. The loan will be used to fund the Company's operations and the hospital's expansion. The loan will help the Company and the hospital to improve their financial performance and to provide better services to their customers. The loan will also help the Company and the hospital to reduce their financial risk and to increase their liquidity. The loan will be repaid over the term of the loan, and the interest rate is fixed at 10% per annum. The loan agreement is a standard commercial loan agreement, and it does not contain any unusual or onerous terms. The Company and the hospital are satisfied with the terms of the loan agreement, and they believe that the loan will provide significant benefits to them.

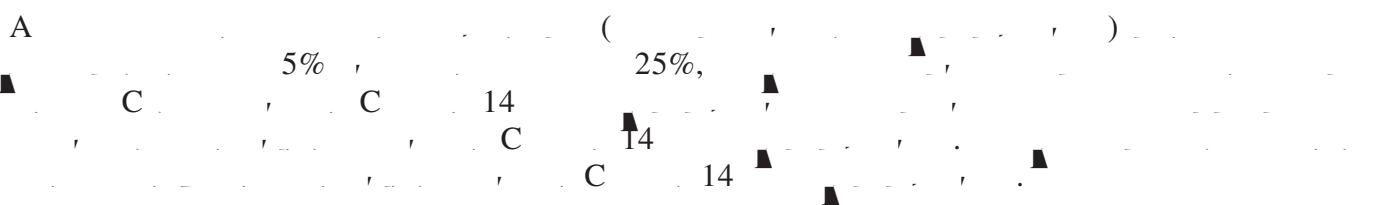
Higher return rate of the Group's investments and lower default risk



Consideration of terms of the Loan Agreement



LISTING RULES IMPLICATIONS



DEFINITIONS

"B" means the balance sheet of the Company as of the end of the reporting period;

"C" means the Company's consolidated financial statements;

"C" means the Company's consolidated financial statements, including the consolidated financial statements of the Company and its subsidiaries, as of the end of the reporting period; 386

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江弘和致遠醫療科技有限公司), C, * (浙
有限公司), C, * (浙江廣廈醫療科技有
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Hospital Corporation of China Limited
Shan Guoxin

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B , C , 24, 2019

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